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# E- volve

“Bi Monthly Finance Quickshots”  
Vol-3, Issue-2, Month- May-June’23



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**IPO**

## Initial Public Offering (IPO)



**“An initial public offering (IPO) is not just about raising capital; it is about taking a bold step towards growth, expansion, and opening new doors of opportunity.”**

It is the procedure through which a private company initially makes its shares available to the general public, enabling it to raise money by offering ownership holdings to investors. In an IPO, the firm either issues new shares or sells its current shares to the public, usually with the help of investment banks through an underwriting process.

By becoming public, the business is allowed for trading by both individual and institutional investors and is listed on a stock exchange. IPOs are frequently regarded as important turning points for businesses because they present chances for expansion, more visibility, and access to additional finance.

# Top 5 IPOs in India





# LIC

भारतीय जीवन बीमा निगम  
LIFE INSURANCE CORPORATION OF INDIA

- ISSUE SIZE: INR 21,000 CRORE
- PRICE: INR 902–949 PER SHARE
- LISTING PRICE ON NSE: INR 872 PER SHARE (DOWN 8.11%)
- CLOSING PRICE ON NSE: INR 875.25 PER SHARE (DOWN 7.77%)



- ISSUE DATES: 18-21 OCTOBER 2010
- PRICE: INR 225-245 PER SHARE (DISCOUNT OF 5% FOR RETAIL INVESTORS)
- LISTING PRICE ON NSE: INR 291 PER SHARE (UP 25% FOR RETAIL INVESTORS)
- CLOSING PRICE ON NSE: INR 342.55 PER SHARE (UP 47.17% FOR RETAIL INVESTORS)

# paytm

- ISSUE DATES: 8–10 NOVEMBER 2021
- ISSUE SIZE: INR 18,300 CRORE
- PRICE: INR 2,080–2,150 PER SHARE (DISCOUNT OF 5% FOR RETAIL INVESTORS)
- LISTING DATE: 18 NOVEMBER 2021

# Reliance-Jio Financial Services Demerger: What does it mean for RIL shareholders?



## RIL-Jio Financial demerger



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Reliance Industries as of late declared the demerger of its monetary administrations business into Dependence Vital Speculations. RIL has fixed July 20 as the record date to decide qualified investors for the portion of portions of the subsequent organization.

Dependence Vital Ventures Restricted (RSIL; the subsequent substance) is a completely claimed auxiliary of Dependence Enterprises and a RBI-enlisted non-banking monetary organization (NBFC) Post its demerger, it will be renamed to Jio Monetary Administrations (JFS).

Because of this demerger conspire, 1 extra value portion of Dependence Key Speculations Ltd. will be dispensed for each 1 value share held in Dependence Ventures Ltd

## Why was the demerger done?

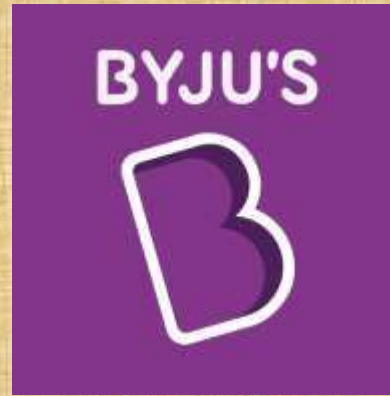
- Reliance Industries is India's greatest combination with interests in numerous organizations, as computerized administrations, retail, monetary administrations, high level materials and composites, renewables (sun oriented and hydrogen), investigation and creation and oil to synthetic compounds.
- One among the different organizations carried on by the Organization is the Monetary Administrations business, which is carried on by the Demerged Organization straightforwardly and through its auxiliaries and joint endeavors.
- The nature and competition involved in the financial services business is distinct from the other businesses, and it is capable of attracting a different set of investors, strategic partners, lenders and other stakeholders.

## Benefits of the demerger:

- Creation of an independent company focusing exclusively on financial services and exploring opportunities in the said sector.
- The independent company can attract different sets of investors, strategic partners, lenders and other stakeholders having a specific interest in the financial services business.
- A financial services company can have higher leverage (as compared to the Demerged Company) for its growth

Article By Aditya

# Top 5 IPOs to Watch Out for in 2023



Want to know how to find such undervalued stocks with good upside potential?

Read more at the link given below

<https://www.equitymaster.com/detail.asp?date=12/02/2022&story=2&title=Top-5-IPOs-to-Watch-Out-for-in-2023>



# Points To Remember While Investing In IPOs

## Dig Deep for Objective Research

- Getting information on companies set to go public is tough. Unlike most publicly traded companies
- private companies do not usually have swarms of analysts covering them

## Always Read the Prospectus

- The prospectus, which can be requested from the broker responsible for bringing the company public, proposed uses for the money raised by the IPO.
- One of the biggest things to be on the lookout for while reading a prospectus is an overly optimistic future earnings outlook

## Pick a Company With Strong Brokers

- Try to select a company that has a strong underwriter
- It's important to exercise extra caution when selecting smaller brokerages

## Be Cautious

- Skepticism is a positive attribute to cultivate in the IPO market
- there is dependably a ton of uncertainty in ipo, basically in light of an absence of accessible data. Thus, you ought to constantly move toward them with alert.

Watch Out The Video for the points to take care while Investing in IPOs given below

[https://www.youtube.com/watch?app=desktop&embeds\\_referring\\_euri=https%3A%2F%2Fwww.equitymaster.com%2Fdetail.asp%3Fdate%3D12%2F02%2F2022%26story%3D2%26title%3DTop-5-IPOs-to-Watch-Out-for-in-](https://www.youtube.com/watch?app=desktop&embeds_referring_euri=https%3A%2F%2Fwww.equitymaster.com%2Fdetail.asp%3Fdate%3D12%2F02%2F2022%26story%3D2%26title%3DTop-5-IPOs-to-Watch-Out-for-in-)

# TATA'S FIRST IPO AFTER 19 YEARS IS HERE! HERE'S ALL YOU NEED TO KNOW!



-Report

**IPO**



# TATA TECHNOLOGIES IPO!



**TATA TECHNOLOGIES**

After **SEBI's** nod for the **IPO of Tata Technologies** we can **expect** Tata Technologies IPO by end of **August** or in the first quarter of **September 2023**. As we are **in the month of August**, shares of Tata Technologies Ltd have become **volatile** in **unlisted stock market**.

# TATA TECHNOLOGIES IPO GMP

According to **market observers**, **Tata Technologies IPO GMP** today is **₹84**, which is **₹16 lower** from previous week **GMP of ₹100**. They said that **sell off on Dalal Street** in the week gone by could be the possible reason for **fall in Tata Technologies IPO GMP**.



# TATA TECHNOLOGIES EXPECTED PRICE

Market cap of **Tata Technologies** would come around **₹12,000 crore**. As the company has proposed **405,668,530 shares** to list on Indian bourses,

**Tata Technologies IPO price** would come around **₹295**. In case of **10-15% discount** by the company the **expected price** could be **₹280 - ₹285**





**After Demerger  
Announcement, ITC Likely  
To Launch IPO For Its  
Hotel Business In 2024**

ITC is planning to make ITC Hotels public by listing them in the next six to nine months, people familiar with the developments told ET. The next course of action is likely to be taken in the board meeting to be held on August 14. ITC stock is up 36% this year to date. IT's hotels include ITC Maurya (New Delhi), ITC Narmada (Ahmedabad), ITC Grand Bharat Retreat (Gurugram), among many others. The intimation to the stock exchanges states that appropriate announcements and public disclosures in accordance with the Securities and Exchange Board of India (SEBI)'s listing regulations and other applicable laws will be made as necessary. The Board of ITC Limited granted in-principle approval for the demerger of the hotels business under a scheme of arrangement, the company said in a regulatory filing on July 24. The proposed restructuring would pave the way for the hotel business to operate as a separate entity in the rapidly expanding hospitality industry, focusing on its growth path with an optimal capital structure, as per ET. While market participants were hoping for a split mirroring the shareholding pattern, but ITC has decided to withhold 40% of the newly-carved-out hotel company and distribute only 60% to shareholders. Markets have reportedly been enthusiastic about the de-merger because the hotels business has been a drag in IT's books. Since hotels are a capital-intensive business, it has always delivered significantly lower returns on capital than IT's other businesses. Investors have been excited about the possibility of a demerger so they have the option of staying with IT's high-returns businesses, without having to necessarily stay with the hotel business that yields sub-optimal returns.

## ACROSS

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2 - Process through which a business raises equity money by initially selling shares to the general public.

3 - Individual or organisation that contributed funds to a company in exchange for a "share" of the ownership.

4 - A form of private equity and a type of financing that investors provide to startup companies and small businesses that are believed to have long-term growth potential.

6 - the use of debt (borrowed funds) to amplify returns from an investment or project.

## DOWN

1 - A person or organisation that shares funds to another person or organisation in the hopes of earning a profit in the future.

5 - Amount of money you make from doing a job

7 - A person, a public or private organisation, or a financial institution that lends money to a person or company in exchange for repayment.

8 - When a business separates one or more divisions so they can run alone or be sold off.

# Student Coordinators



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**Winner of Last  
Magazine**



**Congratulations  
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